# LSUHSC Department of Pathology



Manual for Residents and Faculty 2020

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#### **INTRODUCTION**

The Department of Pathology at Louisiana State University School of Medicine in New Orleans directs an integrated Pathology Residency Training Program involving the Medical School, Department of Pathology and its teaching hospitals: University Medical Center (UMC), West Jefferson Medical Center (WJMC), Children's Hospital in New Orleans (CHNOLA), Ochsner Clinic Foundation Hospital (OCF), the Veterans Affairs Hospital (VA) and Jefferson Parish Coroners' Offices (OPCO and JPCO).

#### DEPARTMENTAL AND PROGRAM LEADERSHIP

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SPONSORING INSTITUTION Louisiana State University (LSU) Health New Orleans				

1542 Tulane Avenue New Orleans, LA 70112

#### **MAJOR TEACHING SITE (MTS)**

University Medical Center New Orleans (UMCNO) 2000 Canal Street New Orleans, LA 70112

#### **PROGRAM AFFILIATES**

West Jefferson Medical Center 1101 Medical Center Blvd Marrero, LA 70072 Site Director: Dr. Bart Farris

Ochsner Medical Center 1514 Jefferson Highway New Orleans, LA 70121 Site Director: Dr. Courtney Jackson **Children's Hospital of NO** 200 Henry Clay Ave New Orleans, LA 70118 Site Director: Dr. Randall Craver

Veterans Health Care System 2400 Canal Street New Orleans, LA 70112 Site Director: Dr. Giovanni Lorusso

Jefferson Parish Forensic Center 2018 8<sup>th</sup> Street Harvey, LA 70058 Site Director: Dr. Dana Troxclair

#### PROGRAM MISSION, GOALS AND OBJECTIVES

MISSION: The mission of LSU pathology residency is to provide broad educational experience for the training and guidance of our residents in compliance with the ACGME program requirements, to train and graduate residents who are competent and proficient in every aspect of patient care pertaining to our discipline. Our goal is to mentor residents so that they have a wide knowledge base, with experience in academia including scholarly activities such as teaching, conference presentations, research and publications.

The role of a pathologist is to contribute to patient care by acting as a diagnostic medical consultant providing diagnoses by interpretation of specimen material in the anatomic and/or clinical laboratory. In addition, pathologists contribute to the knowledge data base regarding disease by analysis of data from patient care or through experimentation and observation. Finally, the pathologist is an educator, teaching students, residents, allied health professionals and other physicians. The residency training program provides instruction and experiences that enable trainees to acquire skills necessary to become competent in each of theses roles in all areas of anatomic and clinical pathology.

To accomplish these goals, the program provides training in skills, cultivates critical thinking, develops managerial expertise, and increases communication abilities so that the trainee may become a successful and independent practicing pathologist. In addition, the program promotes the acquisition of skills and insights needed to evaluate, adapt, and incorporate new techniques and methodologies as they become available.

Responsibility for attaining these objectives falls on both the resident and faculty. The resident must perform assigned duties, read texts and current literature regarding encountered disease processes, acquire experience in technical and managerial aspects of the laboratory, expand communication

skills, and grow into the role of educator. The resident must practice self reflection and develop an awareness of their own strengths as well as their areas for improvement. A successful resident is wholly aware of his or her own blind spots. The faculty must aid the residents in attaining these objectives, critically and honestly evaluate them, allow them to assume graduated responsibility as they grow in knowledge and expertise, take part in didactic education, and provide an educational milieu that includes mutual professionalism and respect.

#### **6 CORE COMPETENCIES**

The LSU Pathology residency abides by the ACGME 6 CORE COMPETENCIES across all areas of pathology. They are universal across all medical disciplines. Each resident is evaluated and guided on his/her progress in each of the individual competencies listed below.

**Patient Care:** residents must be able to provide patient care that is compassionate, appropriate, and effective for the treatment of health problems and the promotion of health

**Medical Knowledge:** residents must be able to demonstrate knowledge of established and evolving biomedical, clinical, epidemiological and social-behavioral sciences as well as the application of this knowledge to patient care

**Practice-Based Learning and Improvement:** residents must demonstrate the ability to investigate and evaluate their care of patients, to appraise and assimilate scientific evidence and to continuously improve patient care based on constant self-evaluation and lifelong learning

**Interpersonal and Communication Skills:** residents must be able to demonstrate interpersonal and communication skills that result in the effective exchange of information and collaboration with patients, their families and health professionals.

**Professionalism:** residents must demonstrate a commitment to carrying out professional responsibilities and an adherence to ethical principles.

**Systems-Based Practice:** residents must demonstrate an awareness of the larger context and system of health care, as well as the ability to call effectively on other resources in the system to provide optimal health care.

All evaluation instruments are categorized by Core Competency and the newly described ACGME Pathology Milestones are also competency based. Below are some applications of the 6 Core Competencies to the field of Pathology.

#### PATIENT CARE in the field of Pathology

- Reporting
- Grossing
- Clinical consultations including on-call interactions
- Interpretation and diagnosis
- Intra-operative consultation, including frozen section
- Autopsy

#### MEDICAL KNOWLEDGE in the field of Pathology

• Diagnostic knowledge

Clinical reasoning

#### SYSTEMS BASED PRACTICE in the field of Pathology

- Patient safety and quality improvement
- Systems navigation for patient centered care
- Physician role in health care system
- Informatics
- Accreditation, compliance and quality

#### PRACTICE BASED LEARNING AND IMPROVEMENT in the field of Pathology

- Evidence based practice and scholarship
- Reflective practice and commitment to personal growth

#### **PROFESSIONALISM** in the field of Pathology

- Professional behavior and ethical principles
- Accountability and conscientiousness
- Self awareness and help-seeking

#### INTERPERSONAL AND COMMUNICATION SKILLS in the field of Pathology

- Patient and family centered communication
- Inter-professional and team communication
- Communication with health care systems

#### PROFESSIONALISM

The LSU Pathology Residency adopts the same philosophy as the institutional GME office, which states that of the 6 Core Competencies, a commitment to Professionalism actually leads to improvement in all of the other competencies. Further, professionalism is critical to our continued existence as a profession and an individual's successful development as a physician. The elements of Professionalism are:

- 1. Altruism
- 2. Accountability
- 3. Excellence
- 4. Duty
- 5. Honor and Integrity
- 6. Respect for others

Certain behaviors show a continual commitment to professionalism. Some of these behaviors include competition of all tasks which are assigned to you. These may include:

- 1. Accurately logging and adhering to duty hour standards
- 2. Accurately logging and attending to medical records
- 3. Maintaining the standards of turn-around-time particularly as it relates to autopsy protocols and provisional diagnoses
- 4. Responsiveness to calls when paged on home call
- 5. Email etiquette and civility in all forms of communication
- 6. Adherence to the LSU Social Media Policy
- 7. Accurately logging and attending to case log recording in the ACGME system

- 8. Meeting the required attendance standards for conferences
- 9. Alertness management
- 10. Assurance of fitness for duty
- 11. Recognition of impairment in self and in others around you
- 12. Adherence to policies governing transitions of care
- 13. Completing core modules and other online assignments including compliance training
- 14. Maintenance of licensure and certifications
- 15. Awareness, adherence and compliance with all institutional and GME policies and procedures, inclusive of those in the House officer manual; and both the LSU and ACGME institutional and program requirements

Any unprofessional behavior of a House Officer, faculty, staff member or student can be brought forth in a confidential manner to the DIO, or the GME Ombudsman in addition to the chief academic officer or medical director where applicable

For the full statement, see the LSU House Officer Manual: https://www.medschool.lsuhsc.edu/medical\_education/graduate/HouseOfficerManual/LSUMS%20Ho use%20Officer%20Manual%202020-2021.pdf

Pathology residents in the LSU training program will be formally evaluated twice yearly according to the six Milestones set forth by the ACGME. These Milestones are detailed at the ACGME site under Pathology. Copy provided during orientation.

#### **OVERALL CURRICULUM**

The LSUHSC-NO Pathology Residency Program is an AP/CP combined training program. The American Board of Pathology requires that the AP/CP resident complete at least eighteen (18) months of structured training in anatomic pathology and eighteen (18) months of structured training in clinical pathology.

Effective July 2019, LSU AP/CP Pathology Residency curriculum generally consists of twenty-four (24) months of anatomic pathology training and twenty two (22) months of clinical pathology training. The sum total is 46 months. The additional two (2) months of training may be divided or concentrated in areas as indicated by either the residents' interests (electives) or by the program director's individualized learning plan for the resident. A research month can be requested, of the elective months, if specifically designed and a faculty mentor is selected with a pre-approved project.

For the typical core rotations of the LSU Pathology resident, see the block diagram below.

#### ANATOMIC PATHOLOGY CURRICULUM (including 2 months of CP)

bgy/ Surg Path : 5 months C UMC/W
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#### LSU Health-NO Pathology Residency Manual 2020-2021

PGY II	Autopsy Pathology/ CP: 1 months: UMC/JPCO	Surg Path: 4 months: UMC/WJ	Cytology: 1 month UMC	Pediatric AP Pathology: 0.5 month: CHNOLA
PGY III	Surg Path: 4 months: UMC/WJ	Elective (AP or CP)	Cytology: 1 month UMC	
PGY IV	Elective/ Forensics: 1 month: UMC/ JPCO (1 week)	Surg Path: 4 months: UMC/WJ/OCF	Cytology: 1 month UMC	EM/ Renal 0.5month CHNOLA

### CLINICAL PATHOLOGY CURRICULUM

#### BB: Micro/Chem Hematology/ Flow 1 month PGY I 1 month: UMC 1 month: WJ UMC EQuIP Pediatric Chem/ Heme/ Safety BB / Coag VA CP CP Flow: Micro and QI PGY II 1 month: rotation Pathology 1 month: 1 month: 1 OCF 1 month 0.5 month: WJ UMC month: CHNOLA UMC Lab Microbiol Heme/ Micro/Chemi Admin: UMC BB: Flow: ogy ology PGY III 1 1 month: 1 month: 1 month 1 month: WJ month: Molecular / UMC UMC Cytogenetics VA 1 month: Path Chem/ Heme/ BB: IF: UMC Admin: Tox Flow: Micro/Chem PGY IV 1month: 0.5 month 1 1 month: 1 month: 1 month: WJ **CHNOLA** UMC month: UMC UMC VA

#### **TOTAL CP MONTHS: 22**

**TOTAL AP MONTHS: 24** 

#### **MILESTONES**

As residency education becomes outcomes-based, each specialty has developed specialty-specific milestones for resident performance within the six domains of clinical competence. The Milestones are competency-based developmental expectations that can be demonstrated progressively by residents from the beginning of their education through graduation to the unsupervised practice of

their specialty. Pathology milestones were implemented July 1, 2014, followed by revision in 2019, (effective July 1<sup>st</sup>, 2019). There are 21 milestones, listed under the competencies above (refer to page 4). For details, refer to ACGME website for pathology specific milestones.

Resident progress across the Milestones is tracked by levels. The milestones and the levels are the foundation for all rotational and other types of evaluation instruments utilized by the program. The levels of achievement are described below:

- Level 1: The resident is a graduating medical student/experiencing first day of residency.
- Level 2: The resident is advancing and demonstrating additional milestones.
- **Level 3:** The resident continues to advance and demonstrate additional milestones; the resident consistently demonstrates the majority of milestones targeted for residency.
- **Level 4:** The resident has advanced so that he or she now substantially demonstrates the milestones targeted for residency.

#### \*This level is designed as the graduation target.

**Level 5:** The resident has advanced beyond performance targets set for residency and is demonstrating "aspirational" goals which might describe the performance of someone who has been in practice for several years. It is expected that only a few exceptional residents will reach this level.

Two main educational committees required by ACGME, include CCC and PEC, as described below.

#### CLINICAL COMPETENCY COMMITTEE (CCC):

The CCC is a group of core faculty across training sites and disciplines that is appointed by the Program Director (PD) to confidentially review each resident's progress biannually and make recommendations to the program director on milestone reporting data for each resident. They also serve as an early warning system to identify residents requiring remediation and to evaluate and make recommendations for all other trainees regarding promotion.

The CCC serves in an advisory role to the PD in preparing and assuring the reporting of Milestone data on each resident. The CCC also serves to make recommendations regarding resident progress including preliminary intervention, promotion, remediation, and dismissal.

Twice yearly, Milestone data is entered on each resident to the ACGME via the Milestones tracking system (ADS).

In preparation for the CCC meetings, residents are asked to complete Dashboards (see appendix) to document activities across a variety of educational areas. Subsequently, residents are each asked to evaluate themselves across the milestones via NewInnovations self evaluation (see appendix).

#### CCC Members ('20-'21)

#### Dr. Rachna Jetly \*Chair

Dr. Tracy Dewenter (UMC) Dr. Elizabeth Rinker (UMC) Dr. Gordon Love (UMC) Dr. Sharon Fox (VA) Dr. Shaun Lawicki (UMC)

#### PROGRAM EVALUATION COMMITTEE (PEC):

The PEC assumes all functions of the former *Education and Evaluation Committee (EEC)*. The committee will participate actively in planning, developing, implementing and evaluating all significant activities of the residency program; reviewing the annual program evaluation (APE) document and designation of the program's ongoing improvement plans.

Through the PEC, the program will document formal, systematic evaluation of the curriculum at least annually. The PEC is responsible for analyzing and understanding the full, written annual program evaluation. Data and outcomes to be analyzed include volume/variety of case material, sufficiency of resident supervision, and resident performance on the yearly ASCP RISE (resident in-service examination) and The American Board of Pathology examinations. Additional activities of the PEC may include oversight for the American Board of Pathology examination timeline, the education and evaluation of pathology fellows and rotating medical students. Members will actively participate in the selection and ranking of resident applicants in the match.

The PEC will be composed of at least 3 members of the residency faculty and include representation from the residents. The Chief Resident is automatically a member. Additionally, a second resident (2<sup>nd</sup>/3<sup>rd</sup> year) will be peer selected by general resident vote.

#### PEC Members ('20-'21)

#### Dr. Ritu Bhalla\*Chair

Dr. Elizabeth Rinker Dr. Tracy Dewenter Dr. Rachna Jetly Dr. Jonathan Somma Dr. Shaun Lawicki Dr. Gordon Love Chief resident: Dr. Bing Han Dr. Katherine Wang

#### **Wellness Officer**

Dr. Shaun Lawicki

#### **Faculty Development Officer**

Dr. Shaun Lawicki

#### PROFESSIONAL DEVELOPMENT

Professional development of the resident refers to the acquisition of skills and knowledge both for personal development and for career advancement. At the heart is the resident's interest in lifelong learning and increasing their own skills and knowledge.

For the pathology resident, professional development begins on day one. The focus should be on achieving the highest level possible in all 6 Core Competencies, always with a focused eye on Professionalism. The Milestone language is a good driver for detail underlying the competencies.

To this end, career guidance is instrumental. The semiannual evaluation (SAE) is a valuable time to discuss plans and carve out individualized learning plans suited to aspirational goals. The PD will facilitate these plans. The resident will participate by completing a Self-Evaluation and completing a portion of the SAE instrument that details at least 3 specific goals.

Generally, the first year resident is focused on successful attainment of the third step in licensing and on a general overview of both AP and CP pathology. Subsequently, and assuming good standing, the resident is guided towards scholarly pursuits including publications. The resident is also encouraged to assume leadership positions in various organizations and committees around the school, hospital and health science center. Teaching opportunities are also selected for the residents and networking is facilitated.

The resident should also begin to formulate his/her Curriculum Vitae. As a general guide, the LSU template for faculty CV's can be found at the following link: <a href="https://www.medschool.lsuhsc.edu/faculty\_affairs/promotions\_and\_tenure.aspx">https://www.medschool.lsuhsc.edu/faculty\_affairs/promotions\_and\_tenure.aspx</a>

The resident is encouraged to join the main pathology related professional medical societies, particularly as his/her interests focus within the field. Some of those are listed here:

#### American Society of Clinical Pathologists (ASCP)

FREE to residents

College of American Pathology (CAP)

FREE to residents ("Junior Member")

United States and Canadian Academy of Pathology (USCAP)

\$35 for residents

#### Louisiana State Medical Society (LSMS/Parish)

You join the State and the Parish at the same time, designating parish <a href="http://www.lsms.org/site/join-the-lsms">http://www.lsms.org/site/join-the-lsms</a> \$35 for residents

- Orleans Parish: http://www.opms.org/ Free

- Jefferson Parish: http://www.jpms.org/ Free

#### CAN I GET SOME HELP WITH THAT?

Residents are frequently faced with questions, some clinical based and others based on work-life issues. An open bidirectional dialogue with the Program Director (PD) is encouraged at all times. Communication options are many and vary depending on the situation and the resident. Some resources are listed below:

#### **Upper Level Residents**

The Upper level residents are those in their 3<sup>rd</sup> and 4<sup>th</sup> year. Second year residents are termed intermediate level. Upper levels serve as good sounding boards for advice in terms of perspective on study resources, work flow, work-life integration, etc. Should formal questions about general resident responsibilities arise, ensure your question is answered, you may seek the help of the Program Director. Should specific rotational requirements be at issue, communications with your supervising faculty is always advised.

#### Chief Resident

There will be one or two Chief residents (CR) elected each calendar year. The CR is in the final 18 months of his/her training. He/she is an excellent resource for your guidance. The CR will be guided towards bidirectional communication between you, the residents and primarily the Program Director. The term of their leadership year runs January through December. The Chief Resident (CR) is defined as that upper level resident who is selected to function at an intermediary level between the residents and the program/departmental administration. The CR should be selected based on his/her ability to perform at a high level across all 6 core competencies. He/she should be viewed as a role model among his/her peers. The selection process is as follows: The current slate of PGY-3s are enquired about their interest for chief residency, and the interested candidates are put forth to the entire complement of residents in an anonymous election. Each resident is permitted to cast one anonymous vote. The selected candidate is then approved by the CCC faculty members and the PD. In the event of a tie, the PD determines the tie breaker. The winner is announced and takes office January 1<sup>st</sup> of the new year. The CR duties include:

- 1. Acting as a liaison among the residents
- 2. Offering support for his/her peers in answering questions
- 3. Role model
- 4. Leading schedule design for rotation assignment, call schedule, grand rounds and the resident didactic series
- 5. Overseeing coverage for residents on vacations
- 6. Active participation in recruiting activities including interviewing
- 7. Leading the monthly residency meeting including generation of meeting agenda and minutes in conjunction with Program Director
- 8. Active participation in the graduation formalities
- 9. Leading structure of incoming resident orientation

In addition, the CR is automatically appointed to the PEC [Program Evaluation Committee] – see section above.

#### House Staff Association

The LSU House staff Association has formal meetings and an organization with leadership opportunities for residents from all disciplines. Announcements will be sent and all are invited to attend. It is always helpful to have Pathology representation, given it is a hospital based specialty. See the link: <u>http://residents.lsuhsc.edu/no/</u>

#### Program Director (PD)

The PD is responsible for oversight of the program and the trainees. The PD is available to hear any grievance on behalf of any resident at any time. The PD often calls upon institutional resources from the GME office and/or Campus Assistance (CAP) to facilitate if needed. The PD prefers an opportunity to address any issues that arise prior to the issues being raised outside of the Department. Should the resident perceive, at any time, however that the issue is at the program or program director level, he/she is encouraged to contact the Department Head, the GME office or the LSU Ombudsman

#### GME Office and DIO

The Graduate Medical Education (GME) office can be found in the 6<sup>th</sup> floor of the Learning Center at LSU School of Medicine. Its mission is to provide a smooth transition from medical school to post graduate training. There are nearly 650 House Officers in the LSU GME system.

The Designated Institutional Official (DIO) is the Associate Dean for Academic Affairs, Dr. Charles Hilton.

See the website https://www.medschool.lsuhsc.edu/Medical\_Education/Graduate/default.aspx

for further information and for more resources available.

#### <u>Ombudsman</u>

Dr. Rebecca Odinet Frey, Director of Accreditation, is available to serve as an impartial third party for house officers who feel their concerns cannot be addressed directly to their program or institution. Dr. Frey will work to resolve issues while protecting confidentiality. She can be reached at (504) 599-1161 or rodine@lsuhsc.edu

#### Human Resources

LSUHSC is committed to an equal opportunity for all members of its community. It is also committed to a professional work environment. Should any resident have questions or concern regarding either including any discriminatory practice, he/she should contact the Human Resources Director at (504) 568-8742. The resident can also report any concerning work place behavior to his/her Department Head and/or Program Director

#### Campus Assistance (CAP)

CAP is a free service provided by LSU Health Sciences Center at New Orleans to assist faculty, staff, residents, students and their immediate family members in resolving personal, academic or work related problems. A counselor is on call **24 hours a day** to assist in time of crisis. If you feel you have an emergency or need immediate assistance at any time, contact the counselor on call.

https://www.lsuhsc.edu/orgs/campushealth/cap.aspx

#### **CAP Location and Contact Information**

Human Development Center 411 S. Prieur St., Suite 233 New Orleans, LA 70112

Phone: (504) 568-8888 Email: cap@lsuhsc.edu

LSUHSC is a drug free workplace and any violation of such will be reported to the Human Resource Management department. All residents are expected to be fit-for-duty.

A resident's commitment to emotional, physical and mental health well-being is of critical importance and paramount to maintaining professionalism in the workplace.

#### **RESIDENT CONFERENCES AKA DIDACTICS**

The resident didactic conferences are teaching sessions that run from 730-830am across the academic year. The curriculum is a 2 year curriculum, usually with both an AP and a CP topic assigned each month. The conferences are an opportunity for the residents to passively learn from faculty from all training sites as well as from faculty from the larger pathology community. This hour of learning is protected time free from service responsibilities. You are not responsible for attending to frozen sections or other patient care activities during this hour.

Participation in the conferences using zoom meeting is permitted with the following guidelines:

- Only the offsite residents will be allowed for zoom
- The residents rotating at UMC are required to attend in person conferences at UMC50A
- The slide scanner will be used to facilitate slide conferences, however it will be the decision of teaching faculty to decide the mode of conference, virtual or through multiheaded scope. If multiheaded scope is used, the residents will be required to have their presence physically at the conference room
- The attendance requirement for zoom will be equitable with in person attendance (10 minutes grace time).
- Video zoom conferences preferred
- Offsite residents can utilize zoom to attend grand rounds, while UMC residents will be required to attend the conferences physically.

#### ATTENDANCE:

A 90% conference attendance is required. This will be calculated after deducting the vacation and sick leave, and tumor board presentation days from the total number of conference days. A 10 minutes grace period is given for the attendance; participation after 10 minutes will be considered absent. At the beginning of the month, let the coordinator (Liz Monnin) know about the anticipated tumor board days. The attendance to microbiology ID (on Mondays), hemepath and heme-onc conference (on Thursdays) is optional, however is required by the residents rotating on microbiology and hemepath services respectively. Attendance is partly reflective of professionalism and is monitored by the CCC and taken into account during milestone grading. A reason is expected and will be demanded, if there is absence from the conferences without a rational justification.

#### THREE P'S OF DIDACTICS:

Three P's are expected from every resident from day one during conference time:

- Punctuality: be on time. Do not enter the conference consistently late. Ten minutes grace time will be given, however if this is habitual, it will be reported against professionalism in the milestones. Your peers and your faculty have made the effort to prepare the conferences; you should show regard by being punctual and attentive. The attendance sheet will be retrieved by the Chief Resident or other 4<sup>th</sup> year at the time the speaker begins to talk. Do not put your Chief in an awkward position by asking him/her to allow you to sign in late.
- 2. **Prepared:** if there were tasks assigned, do them. If there were slides to preview, then preview them, characterize your thoughts about what you see and come out with differential diagnosis. If there were articles to read, then read them. Show your colleagues that you respect the time and effort they have put in to the conference preparation by also preparing.
- 3. Power-down: put your cell phone down and do not text, email or Google during conference. It is fine to take notes so that you can later look up items but remember that you should be actively listening and engaging rather than syncing with your device. Recognizing that some learners take notes on electronic devices, that is an acceptable use of equipment. But be respectful and know when to draw the line. Having a tablet does not mean that you can also toggle back and forth between the internet, your texts and your email. You are there to interact with the speaker. And, just remember, there are no devices allowed at the boards so get used to it.

#### **RESIDENT DRIVEN DIDACTICS**

Most didactics are faculty based, but some will be offered by your peers. The same P's apply to these conferences. The schedule for resident driven didactics is provided by the Chief Resident at the start of each academic year, taking into account the residents' rotational and other responsibilities. There is enough advance notice of these conferences, so put them on your calendar.

First year residents generally give gross conferences, interesting case conferences, hemepath and cytology conferences as part of their rotational requirements and one 30 minutes grand rounds presentation, besides tumor board presentations. Other rotations may ask for presentations, such as West Jeff months and CHNOLA months.

#### **GIVING AND RECEIVING FEEDBACK**

Residents are encouraged to develop the skills to both receive as well as to deliver feedback in a constructive manner. Both elements are one aspect to professionalism in the health care system.

#### **OPPORTUNITIES TO GIVE YOUR FEEDBACK:**

Residents have the opportunity to provide both open-forum feedback and anonymous feedback.

**Open forum feedback** occurs during the monthly Chief Resident's – PD morning meetings as well during the senior-to-junior resident wrap up evaluation at the end of a surgical pathology rotation at UMC and during the twice yearly semiannual sessions with the PD. Residents also given feedback via regular self assessments and via Dashboard completion.

**Anonymous feedback** is encouraged and is often solicited through the evaluation software platforms of NewInnovations (NI) or SurveyMonkey (SM). Examples include:

Once Yearly NI Evaluation of the Program Quality

Once Yearly SM Evaluation of Faculty and of Rotations

Once Yearly NI Evaluations of your Peers

Once Yearly ACGME Evaluation of the program

Once Yearly LSU Evaluation of the program

#### **GETTING FEEDBACK:**

Residents are provided feedback from multiple sources.

#### From faculty:

Monthly rotational evaluations Real-time from teaching or presentations such as tumor boards and Grand rounds

#### From peers:

Annually in an anonymous format through *NI*. Monthly if you were supervised by a senior resident on surgical pathology

#### From staff:

Once yearly from histo-techs, autopsy assistant, transcriptionist, business managers etc.

#### From potential residency candidates:

Once yearly in a post-Match survey of residency interviews

#### **SEMIANNUAL REVIEW:**

At least semiannually, all evaluative data sources are aggregated and appraised by the CCC. These evaluations form the basis on which promotion, remediation and dismissal recommendations are made. A resident may review their evaluations at any time by entering NI or by asking Ms. Monnin to see written portions of their learner portfolio.

The SAE (see appendix) begins with the resident completing a self-evaluation. They then complete a goal assessment: setting at least 3 goals for the upcoming 6 months and providing status updates on the goals that were set in the prior 6 months. The resident provides updates on some practice habits such as leave, conference attendance, logging of duty hours, core curriculum, ACGME case logging, and autopsy turnaround time. Then, the resident is scheduled to sit with the PD who has prepared, in advance, numerical averages for the resident's performance across the 6 core competencies based on NI evaluations and based on the most recent CCC milestone scoring session. A dialogue occurs and a mutually agreed upon individualized learning plan is documented. PD completes a semiannual

review form (SAE) and reviews it with each resident twice yearly. Comparatives are made with the resident's self-evaluations at that time.

#### **OPPORTUNITIES FOR TEACHING**

Residents are expected to take part in the education of third and fourth year medical students in the Career Planning Elective and the Pathology Elective. In both electives, resident will be given the opportunity to contribute to the overall evaluation of the student.

In addition, residents are expected to mentor, supervise, and teach medical and or nursing students who are observing the autopsy procedure at UMC.

Residents are also engaged in teaching other residents, not only their peers, but also those from other departments. Examples of this include the multidisciplinary tumor boards, and conferences at various institutions where residents rotate such as Ochsner, WJMC, UMC and Children's Hospitals.

As mentioned earlier, residents are also expected to present in various departmental conferences including gross conferences, interesting case conferences, hemepath and cytology conferences and grand rounds.

For residentts seeking formal teaching responsibilities, opportunities may arise in either Dental pathology or in the sophomore medical school courses. Interest should be discussed with the PD and participation will be reserved for residents in good standing.

The resident who participates in teaching should maintain a teaching portfolio and include these items in his/her CV. Categorization of teaching activities is as follows:

- 1. Intradepartmental Teaching [within the Department of Pathology]
- 2. Interdepartmental Teaching
- 3. CME Teaching (grand rounds and tumor boards)

#### SCHOLARLY ACTIVITY OPPORTUNITIES

Residents are expected to participate in scholarly pursuits during their training program. Residents are expected to become meaningfully involved with hospital based committees. Residents should approach their education with a scholarly eye towards multidisciplinary scientific pursuit of knowledge with a core mission to disseminate learned knowledge to peers, students and other health care professionals. Activities deemed scholarly will include multidisciplinary conferences, local, regional and national conferences, teaching, poster and oral presentations as well as publications. Residents are expected to be actively present in local and national conferences, minimum required is one presentation at a national conference /publication.

Time classified as research may be available to upper level residents, in academic good standing only, who have a designated faculty mentor and a pre approved project.

Logging of all forms of scholarly activity on the Dashboard should be completed and up to date prior to a resident's scheduled semiannual review with the PD.

#### Patient Safety and Quality Improvement Projects

Residents are expected to integrate and actively participate in interdisciplinary clinical quality improvement and patient safety programs. Most residents will be appointed to one of the many hospital-based, quality improvement focused, committees at which their meeting attendance and participation will be evaluated annually. In addition, residents will collectively participate in a quality improvement exercise in their PGY2 EQuIP rotation.

#### **RESIDENT SUPERVISION**

The PGY-I level resident is designated as the **junior resident**; the PGY-II resident is designated as **intermediate-level** and the PGY III and IV level residents are designated as in their 'final years of education' and are therefore **senior residents**.

Supervision may be exercised through a variety of methods. For many aspects of patient care, the supervising physician may be a more advanced resident or fellow. Other portions of care provided by the resident can be adequately supervised by the immediate availability of the supervising faculty member, fellow, or senior resident physician, either on site or by means of telephonic and/or electronic modalities. Some activities require the physical presence of the supervising faculty member. In some circumstances, supervision may include post-hoc review of resident-delivered care with feedback.

The supervision of residents is a graded one and is classified according to three main levels:

- 1. <u>Direct Supervision (DS)</u> the supervising physician is physically present with the resident and patient
- 2. Indirect Supervision (ID) -
  - **ID** with DS immediately available supervising physician is physically within the hospital or other site of patient care, and is immediately available for DS
    - <u>ID with DS available</u> the supervising physician is not physically present within the hospital or other site of patient care, but is immediately available by means of telephonic and/or electronic modalities, and is available to provide DS
- 3. <u>Oversight (O)</u> the supervising physician is available to provide review of procedures/encounters with feedback provided after care is delivered

PGY-1 residents will be supervised in one of two ways, only:

- 1. DS or
- 2. ID with DS immediately available.

DS will apply during performance of, at least, the initial three procedures in the following areas:

- 1. Autopsies
- Gross dissection of surgical pathology specimens by organ system
   \* see appendix
- 3. Frozen sections
- 4. Fine needle aspirations and interpretation
- 5. Apheresis

The manner for documentation of DS is as follows: 1) documentation of supervising faculty physician into the autopsy protocol, 2) dictation of supervising physician into the gross dictation, 3) case-log and direct documentation of physician supervision for frozen sections and 4) case-log entry of physician supervision for fine needle aspirations.

Only a resident who has completed at least 12 months of anatomic pathology education, a pathology assistant, or an attending pathologist may directly supervise the gross dissection of surgical pathology specimens and/or autopsies

Faculty is always reachable via telephonic and/or electronic modalities. Lists of contacts numbers and faculty call schedules are distributed to all residents monthly. As a backup, the call schedules are always made available to hospital operators and operating room nursing supervisors. Call schedules are posted online on Amion.

#### **REQUIRED FACULTY NOTIFICATIONS**

All after hours (after 5pm) calls to residents which result in the resident returning to the hospital must be called in to the faculty on call for a check of supervision. During the work hours (7-5pm), any call made to a resident with a request for a procedure to include FNA, bone marrow, autopsy, frozen section must be called in to the attending covering the specific service in question.

Condition Requiring Faculty Notification	PGY 1 (not taking home call)	PGY2	<u>&gt;</u> PGY 3
Unanticipated invasive or diagnostic procedure	Х	Х	Х
FNA	Х	Х	Х
Autopsy Request	Х	Х	Х
Intraoperative Consult Request	Х	Х	Х
After Hours Pathology Consult or Clinical Consult	Х	Х	Х

### ACGME CASE LOG SYSTEM

LSU Pathology residents must enter into the ACGME Case Log System all autopsies, bone marrows and fine needle aspirations which they perform. Reports from this system will be printed at the time of the biannual evaluations with the program director and placed in the resident's portfolio.

Residents are encouraged to also track frozen sections and clinical calls including apheresis procedures in the ACGME Case Log system. Tracking procedures is a requirement prior to both Milestone reporting sessions. It is the responsibility of the resident to maintain an up to date portfolio.

#### TRANSITIONS IN CARE AKA HAND-OFFS

The program maintains a policy on providing structured patient / case transitions in care (TIC) for the purposes of providing safe and effective patient care in pathology. The policy is as follows: structured TIC should occur in any circumstance when coverage of a service or case is passed from one resident to another. Some examples of circumstances in which documented TIC is to occur include:

- Scheduled change over for rotations to include surgical pathology, hematopathology, cytopathology, neuropathology, autopsy when applicable
- On call patient care activities that require communications to the day team of residents and/or faculty providers to include frozen section cases and transfusion medicine cases
- Coverage of services during resident absences for any reason either planned or unplanned

To offset abrupt TIC in surgical pathology, the surgical pathology team will start their service ½ day earlier, and will be responsible for grossing that day. The previous team will finish the sign out services and will provide TIC signout to the incoming upper level resident.

Review of the residents' effectiveness in both receiving and providing safe TIC occur via:

• Monthly rotational evaluations

TIC must occur both face-to-face and via written documentation (TIC folder kept in the surgical pathology sign out room). TIC are to be logged when appropriate (eg. surgical pathology, neuropathology). Should email communication be utilized, the lsuhsc.edu encrypted mail system is the only approved email exchange.

#### **RESIDENT DUTY HOURS**

The program strictly abides by the institutional clinical and educational work hour policy (adopted from the ACGME, 2017). For details, see the ACGME.org Common Program Requirements. Duty hours do not include reading and preparation time spent away from the duty site.

Normal daily duty periods are detailed in each rotational section.

All call is strictly for > PGY-II residents and is pager call. There is no in-house call. Call is comprehensive in scope and includes anatomic and clinical pathology needs. Call is taken one week at a time (Monday – Sunday) but not for more two consecutive weeks.

Residents will be provided with 1 day in 7 days, totally free from all educational and clinical responsibilities (including home call) when averaged over a 4-week period.

'One day' is defined as one continuous 24-hour period free from all clinical, educational, and administrative activities.

Duty periods of PGY-1 residents will not exceed 16 hours in duration.

Duty periods of <u>> PGY-2</u> residents may be scheduled to a maximum of 24 hours of continuous duty

PGY-1 and PGY-2 residents should have 10 hours [and must have 8] free of duty between scheduled work

PGY-3 and PGY-4 residents should have 8 hours free of duty between scheduled activities.

If it becomes necessary for a resident to come into the hospital while on call, he/she must document the hours in *NewInnovations*. These hours are added to the daily duty hours and at no time may the number of in-house hours exceed eighty (80) in any week.

When any resident reaches seventy (70) hours they are to notify the PD for attention. Duty hours are regularly monitored by the program coordinator who notifies the PD of any irregularities.

If return to hospital activities with fewer than 8 hours occurs, the PD must be notified and the duty hours 'flag' will be noted in NewInnovations.

In addition, the PD and faculty observe residents for evidence of individual fatigue. Residents should report any indication of fatigue involving themselves or as they perceive it in others. Alertness management strategies such as strategic napping and caffeine consumption are critical. More details are as follows:

#### Maximum Hours of Clinical and Educational Work Per Week

Clinical and educational hours must be limited to 80 hours per week, averaged over a four week period, inclusive of all in-house call activities, clinical work done from home, and all moonlighting.

#### Mandatory Time Free of Clinical Work and Education

Residents must be scheduled for a minimum of one day free of work every week (when averaged over four weeks). At-home call cannot be assigned on these free days.

#### Maximum Clinical and Educational Period Length

Clinical and educational work periods for residents must not exceed 24 hours of continuous scheduled clinical assignments. Residents are encouraged to use alertness management strategies in the context of patient care responsibilities. Strategic napping, especially after 16 hours of continuous duty and between the hours of 10:00 p.m. and 8:00 a.m., is strongly suggested.

It is essential for patient safety and resident education that effective transitions in care occur. Residents may be allowed to remain on-site in order to accomplish these tasks; however, this period of time must be no longer than an additional four hours.

Residents must not be assigned additional clinical responsibilities after 24 hours of continuous in-house duty.

In unusual circumstances, residents, on their own initiative, may remain beyond their scheduled period of work to continue to provide care to a single patient. Justifications for such extensions of work are limited to reasons of required continuity for a severely ill or unstable patient, academic importance of the events transpiring, or humanistic attention to the needs of a patient or family.

Under those circumstances, the resident must:

Appropriately hand over the care of all other patients to the team responsible for their continuing care; and,

Document the reasons for remaining to care for the patient in question and submit that documentation in every circumstance to the program director.

The program director must review each submission of additional service, and track both individual resident and program-wide episodes of additional duty.

These additional hours of care or education are counted towards the 80-hour weekly limit.

#### Minimum Time Off between Scheduled Work and Education Periods

Resident should have eight hours free of clinical and educational activities between scheduled work periods.

Residents must have at least 14 hours free of clinical work and educational activities after 24 hours of in-house call.

Residents must be scheduled for a minimum of one-day-in seven free of clinical work and required education (when averaged over four weeks).

At-home call cannot be assigned on these free days.

Circumstances or return-to-hospital activities with fewer than eight hours away from the hospital by residents must be monitored by the program director. This must occur within the context of the 80-hour and the one day in seven off requirement.

#### Maximum In-House On-Call Frequency

Residents must be scheduled for in-house call no more frequently than every-third-night (when averaged over a four-week period).

#### At-Home Call

Time spent in the hospital by residents on at-home call must count towards the 80-hours maximum weekly hour limit. The frequency of at-home call is not subject to the every-third-night limitation, but must satisfy the requirement for one-day-in-seven free of duty, when averaged over four weeks.

At-home call must not be as frequent or taxing as to preclude rest or reasonable personal time for each resident.

Residents are permitted to return to the hospital while on at-home call to care for new or established patients. Each episode of this type of care, while it must be included in the 80-hour weekly maximum, will not initiate a new "off-duty period".

#### MONITORING OF DUTY HOURS AND AT-HOME CALL

To ensure compliance with duty hour regulations put forth by the ACGME, all residents will log their duty hours in New Innovations on a regular basis. The logged duty hours are reviewed by the coordinator and PD biannually. Any violation of the ACGME mandated duty hours is to be investigated. If there are any problems that are seen as consistent or in need of intervention, the CCC will be notified. Those who fail to log hours or log erroneous hours are subject to disciplinary action.

An anonymous Duty Hour Violation Hotline is available: 504-599-1161

#### MOONLIGHTING

The practice of medicine outside the education program (moonlighting) by house officers in the Pathology Department are evaluated on an individual basis by the Department Head upon the written request of the individual house officer. These activities at no time may interfere with the educational commitments and responsibilities of the house officer. In order to engage in such activities, the resident shall request permission in writing from the Department Head, outlining the duties to include location, time, frequency, and nature of the duties. The Department Head may then approve or disapprove of the request. Any house officer who performs activities other than those approved by the Department Head may be placed on probation or dismissed, whichever is appropriate.

PGY-I residents may not participate in moonlighting under any circumstances and all moonlighting hours must be counted towards the 80-hour maximum weekly hour limit.

Please also refer to the LSU School of Medicine House Officer Manual, page 29.

#### **RESIDENT CALL**

All pathology resident call is home-call. No first year takes any call. Call is seven consecutive nights but never for more than one week at a time and always with an average of one in seven days free from all duties when averaged over four weeks. All call duties are properly logged in accordance with the home-call duty hour rules set forth by the ACGME.

Call services only the UMC Hospital. Call coverage is for CP services every night and AP services alternating nights. On every night of coverage, there is faculty assigned and immediately available as resident back-up. This includes AP, hemepath, transfusion medicine and autopsy faculties. Faculty schedules are distributed via email, and are available online (AMION).

The on call resident is also responsible for checking the death log on Saturday and Sunday mornings, for the autopsy service. They provide information via email to the autopsy faculty on newly deceased patients, and mediate any questions related to autopsy. Most of the autopsies are scheduled between Mondays and Fridays. These hours should be logged into *NewInnovation* and counted towards the 80 hour maximum weekly limit.

#### **BACK UP CALL SYSTEM**

If a resident cannot perform their required duties, they must contact their supervising faculty member, the Program Director and the Chief Resident immediately. The backup faculty will perform all call functions until which time a replacement resident can be provided. The Chief Resident is responsible for identifying a backup resident, if the primary resident's absence is prolonged. Any house officer who fails to be available for on call or shift responsibilities, other than any that have previously been approved absences or wellness issues, may be placed on probation or dismissed, whichever is appropriate.

#### **WELLNESS**

In the current health care environment, residents and faculty members are at increased risk for burnout and depression. Psychological, emotional, and physical well-being are critical in the development of the competent, caring, and resilient physician. Self-care is an important component of professionalism; it is also a skill that must be learned and nurtured in the context of other aspects of residency training.

There are circumstances in which residents may be unable to attend work, including but not limited to fatigue, illness, and family emergencies. During these circumstances, the resident should report to the supervising faculty, program director or chief resident for appropriate action.

Our department has a Wellness Officer, Dr. Shaun Lawicki, who works with residents to actively promote self care.

#### EDUCATION, ALERTNESS MANAGEMENT AND FATIGUE MITIGATION POLICY

The program is committed to and is responsible for promoting patient safety and resident well-being in a supportive environment. Faculty members are informed of the ACGME duty hour rules and also receive education on the signs of sleep deprivation, alertness management and fatigue mitigation. If a faculty member is concerned that a resident is not fit for duty due to fatigue or illness or any cause, they will immediately report this to the program director. Residents are also informed of the ACGME duty hour rules and receive similar education on the signs of sleep deprivation, alertness management and fatigue mitigation through a variety of educational sources including the core curriculum modules. If a resident feels that fatigue is affecting patient care, they should call the chief resident and the faculty. Together the chief resident and faculty will make arrangements to cover the service and responsibilities.

#### **OCCUPATIONAL HAZARDS AND NEEDLE STICK POLICIES**

Universal precautions are the expected practice at all rotational sites. If a resident experiences a significant exposure or a needlestick, the resident is to refer to the policies of the institution at which the exposure took place. However, the following general guidelines should be followed:

- 1. Notify your supervising faculty immediately
- 2. Seek medical attention as needed and at the facility at which the incident took place
- 3. Notify your PD and Program Coordinator so that forms at LSU can also be completed

If the exposure/event took place at UMC, please note the following:

1. Immediately wash injured area

- 2. Notify your supervising faculty
- 3. Call House Supervisor (24201 or 579-3429), include names and place where exposure incident happened with information of the source patient identity and location
  - a. the house supervisor notifies the ED charge nurse and prepares for arrival of the resident to the ED)
  - b. the house supervisor calls unit were source is located and ensures specimen is collected/delivered
- 4. Resident reports to bed management office (Rm 2647) front hallway of ED
- 5. Signs out exposure packet and reports to ED charge nurse
- 6. Resident is evaluated by ED provider
- 7. During business hours: resident reports to employee health (5<sup>th</sup> floor D&T, across T1; phone number 23517) with completed exposure pack
- 8. After hours: resident returns exposure pack to bed management office and follows with employee health next working day
- 9. Notify your Program Director and Program Coordinator so that forms at LSU can also be completed

#### LSU Policy:

https://www.medschool.lsuhsc.edu/internal\_medicine/docs/LSUHSC%20Needle%20Stick%20Instru ctions%202018.pdf

If a needle stick incident should occur, follow the steps below:

1. Go IMMEDIATELY to the ER.

2. Notify your supervisor and/or designated departmental liaison immediately. Within five (5) days, they will fill out the necessary paperwork\* to report the incident and to provide Human Resources with the information needed to file a Worker's Compensation claim.

3. Once the required forms are submitted, you will be given a Worker's Compensation claim number and billing address for your provider to bill our Worker's Compensation carrier directly.

4. Within fifteen (15) days of the incident, if you have not received a claim number or further direction, please contact Brandon Nicholas in Human Resources to verify that a claim was filed. Claims filed beyond thirty (30) days of the date of injury may be ineligible for Worker's Compensation benefits.

5. For follow up care, you may go to the provider of your choice, or you can visit one of the participating Concentra clinics (appointments are required).

Please contact Brandon Nicholas for additional information.

To view the LSU Health Sciences Center Policy on Worker's Compensation, visit the following link: <u>http://www.lsuhsc.edu/administration/hrm/relations-workerscomp.aspx</u>

To view the LSU Health Sciences Center Policy on Incident and Accident Reporting and Investigation, visit the following link: <u>https://www.lsuhsc.edu/admin/pfm/ehs/iaform.aspx</u>

\*If any injury occurs on the job, it is necessary for your department to notify

Brandon Nicholas in Human Resource Management via telephone immediately at 504-568-2455. The department will then complete the DA 1973 and DA 2000 forms and send them to IncidentReports@lsuhsc.edu.

To report an injury or to gain further information, please contact:

Brandon Nicholas Human Resource Management 433 Bolivar Street, 6th Floor New Orleans, LA 70112

#### **UMC INCIDENT REPORTING**

UMC encourages the reporting of any and all quality of care concerns including safety issues, facilities or supply problems, needle sticks, blood and/or fluid exposures and near misses. Events can be reported via email to <u>UMCSafe@lcmchealth.org</u> Or, anonymous call ins can be made via: B-SAFE (2-7233). If the error involves medications, use the Quantifi system.

#### **COMMUNICATIONS**

The Program utilizes @lsuhsc.edu email as the preferable email system. Though clinical discussions are relatively secure, patient initials, MRNs and / or case numbers rather than full names should be utilized. LSU email should be used for all business. It should also be an email account that you limit to use for business. Residents are expected to be in touch with their LSU email account. Call schedules and didactic schedules are distributed via email. Faculty communications are related through email.

In most cases of emails from faculty-to-resident, a response *is* expected. The response should be prompt and courteous; within a work day in most cases. Non-responding is not acceptable email behavior.

Professionalism should also be maintained throughout all email communications and language should be appropriate.

Email organization to subfolders to include is helpful. Planning and organization are critical to success.

No patient or work related exchanges should occur across other, non-LSU email accounts. This type of communication is a violation of institutional policies.

#### SOCIAL MEDIAL POLICY

Residents should recognize that content posted on the Internet should be assumed to be permanent and public. Adherence to all policies that govern patient and health related care privacy is strict and unconditional. Even de-identified discussion on medical cases should be avoided. Proper use of social media and of the Internet is a key professionalism issue. Any violation or concern brought forward regarding a resident's use of the Internet and/or social media will fall under the purview of the CCC in conjunction with the PD.

For a full discussion of the LSU Social Media guidelines – see the LSU website <u>https://www.medschool.lsuhsc.edu/faculty\_affairs/docs/Social%20Media%20Guidelines/LSUHSC%20</u> <u>SOM%20social%20media%20guidelines%208-14.pdf</u>

#### COMMUNICATIONS DURING SCHOOL CLOSURES e.g. HURRICANES OR WEATHER EVENTS EXTREME EMERGENT SITUATION AND DISASTER POLICY

In addition to LSU email, in the event of an unexpected school closure due to disaster or weather event, residents should monitor the LSUHSC-NO website.

Additionally, LSU pathology residents are also asked to register for the e2Campus alert text message system for Emergency Preparedness by choosing Sign-Up at the following link: <u>http://www.lsuhsc.edu/alerts/</u>. And, finally, personal email accounts and emergency contact information should be provided to the Program Coordinator in the event that the LSUHSC-NO website becomes nonfunctional. In such case, the Department will utilize the LSU Pathology Google group for communications.

LSUHSC transmits information via the University web site, phone trees, email, text messaging and digital signage. During an emergency, the Text Alert System (a key element of the Emergency Alert System) is used to send text alert messages directly to your phone. To receive these alerts, you must opt-in to the system by providing your cell phone or personal email information during registration. See Text Alert System for more information regarding registration.

In the event of an emergency affecting the entire University, the LSUHSC Emergency Response Group (ERG) may be activated. The ERG will work closely with the School Operations Centers (SOCs) in responding to and recovering from a major emergency. The SOCs will then communicate with the departments under their control.

For extreme emergent situation and disaster policy, refer to LSU house officers manual, page 10. <u>https://www.medschool.lsuhsc.edu/medical\_education/graduate/HouseOfficerManual/LSUMS\_HouseOfficerM</u>

### **PROMOTION OF RESIDENTS**

Promotion of LSU Pathology residents is based upon evaluation tools including rotation evaluations, in-training examinations, 360 degree evaluations and any other pertinent information. In conjunction with the PD, the CCC makes recommendations as to resident promotion. Every effort will be made to notify a resident of his/her nonpromotion no less than 4 months prior to the end of his/her current contract, except when the circumstances for his/her nonpromotion occurred during these final months. General promotional criteria are detailed below:

For a resident to be promoted to **PGY-2** all of the following criteria must be satisfied:

Criteria		
'Satisfactory' status for promotion as determined by CCC		
USLME – Must attempt step III		
Cumulative conference attendance ≥90%		

No more than one 'Unsuccessful' Rotation [see below]

Successful presentation at least two of the following: 1) Gross Conference 2) Grand Rounds 3) Hemepath presentation 4) Cytology presentation 5)Tumor Boards 6) Interesting case conference

For a resident to be promoted to **PGY-3** all of the following criteria must be satisfied:

Criteria		
'Satisfactory' status for promotion as determined by CCC		
USLME – Step III Pass		
Cumulative conference attendance ≥90%		
No more than one 'Unsuccessful' Rotation [see below]		
Successful presentation at least three of the following: 1) Gross Conference 2) Grand Rounds		
3) Hemepath presentation 4) Cytology presentation 5) Tumor Boards, 6) Pediatric Pathology 7)		
Grand Rounds 8) Interesting case conference		

For a resident to be promoted to **PGY-4** all of the following criteria must be satisfied:

Criteria		
'Satisfactory' status for promotion as determined by CCC		
Cumulative conference attendance ≥90%		
No more than one 'Unsuccessful' Rotation [see below]		
Successful presentation at least three of the following: 1) Gross Conference 2) Grand Rounds 3) Hemepath presentation 4) Cytology presentation 5) Tumor Boards, 6) Interesting Case Conference		

#### **DISCIPLINARY ACTION**

The LSU School of Medicine House Officer Manual (page 19) discusses all levels of substandard performance and disciplinary action and the procedures thereof including the resident's due process and the role of the ombudsman.

#### UNSUCCESSFUL ROTATIONS

An overall score of a 1 is deemed an 'Unsuccessful' score on a rotation and means that the faculty's general assessment is that either a portion or all of the rotation requires remediation. In the event where there is only one primary supervising faculty, and the overall rotation score is '1', the resident will be required to repeat the rotation. If there are two supervising faculty who each spend equal amounts of time with resident, the month will require repeating only if both faculty score the rotation as a '1'. In the event that one faculty assigns a '1' and the other assigns a 2 or higher, the program director will design a specific remediation plan after discussing the issues with the faculty who observed the deficiencies. If interpretation is required, the CCC will be the final determinant.

An Unsuccessful rotation immediately places the resident on Preliminary Intervention status (see LSU House Officer Manual). No more than one rotation can be Unsuccessful in one academic year in order for a resident to be promoted to the next PGY year.

If only one rotation is unsuccessful in an academic year, plans will be made by the faculty in conjunction with the CCC and PD for the resident to address the deficiency. Elective time may be diminished in order to remediate the deficiency. If the deficiency is deemed by the CCC to be large and the program cannot accommodate a shift in schedule, the resident's length of training may be extended. This will be discussed and detailed with the CCC and the resident. Documentation of the resident addressing the deficiency will be made in the learner portfolio and the academic course will continue. Should it be determined that the resident is unable to address the deficiency, the resident may be progressed to probation, may be non-promoted, length of training extended or terminated. Plans will be discussed with the CCC.

#### EDUCATIONAL ALLOWANCES

#### Educational fund:

\$1250 / year. Can be used at:

- Books
- Subscriptions
- Professional membership dues and fees
- Publication costs
- Reprints
- Medical license and/or renewal fees
- Board examination/certification expenses

#### Travel expenses:

#### Up to \$1250/ year.

For approved travel (nominally 2 nights) to present at an approved national meeting or participate in an approved resident representative organization. Sharing of rooms is encouraged, and may result in consideration of longer stays.

National Meeting <u>Participation</u>, defined as: platform presentations, first author poster presentations, or participation as a committee member

Criteria for Reimbursement:

- Resident must notify Dr. Bhalla and Dr. Love proposed participation and receive prior approval
- The service schedule must be reviewed (for residents with the Chief Resident) to ensure all clinical services are covered

• Would encourage residents to present new information learnt at the conference after coming back.

Allowable travel expenses:

- Meeting registration fees
- Travel costs
- Hotel accommodations

The amount cannot be carried over to next year. This can be combined with the educational fund, to be used for travel; however travel fund cannot be used as educational funds (towards books or other items listed under educational funds).

### LEAVE POLICIES

Leave policies are governed by the institution. Note, however, that the American Board of Pathology (ABP) has specific language in regards to leave for residents [see below].

Annual (vacation) leave for LSU residents must be requested at least two weeks in advance. For the leave form, see the residency webpage and the Appendix. Appropriate coverage of duties must be arranged prior to request for approval of leave by the section and PD. All leave approval is at the discretion of the PD and/or the supervising faculty. Resident performance as well as needs of the program may be considered in decisions regarding approval. TIC must be maintained whenever a resident takes leave.

Vacation Policies:

- Must submit requests 2 weeks in advance
- Must provide a person to cover certain services (including but not limited to):
  - Autopsy and Surgical
  - The coverage person MUST SIGN the form
- NO vacation the first 2 weeks of a service when training a junior resident (eg. Autopsy the 1st three months of the academic year)
- NO vacation while on surgical service unless urgent/emergent situation
- Cannot take 2 weeks of vacation during a single rotation
- If requesting 2 weeks, feasible with last week of one rotation and first week of the next rotation
- Exceptions will be made on a case by case basis please contact your chiefs and PD if you
  need to be considered for this
- Chiefs need to be informed of the vacation time, especially if coverage is needed since that will be coordinated amongst the services
- Email communication with staff on service, PD and chiefs
  - Include person/people who will be covering ALL aspects of the service while away (eg. Autopsy: death log, morning body count, IM presentation at beginning of month, cases, etc)

Annual / Vacation Leave is granted as follows, and is non-cumulative

PGY-I	<u>&gt;</u> PGY-2
15 Work Days [3 weeks]	20 Work Days [4 weeks]

#### SICK LEAVE

Sick leave may only be used for the illness of the resident and amounts to 10 work days [2 weeks] annually. As this is unplanned leave, the resident is to email his/her supervising faculty along with the PD and the Coordinator immediately to inform them of his/her absence. The Coordinator will initiate the leave paperwork. It is the resident's responsibility to notify the group upon his/her return to work so that leave time is not continually docked from the resident.

#### EDUCATIONAL LEAVE

Three work days per academic year are allowable for attending or presenting at medical meetings.

#### OTHER LEAVE

For other types of leave including FMLA, and military leave consult the LSUHSC House officers' Manual.

#### **HOLIDAYS**

Residents receive Holidays only if the hospital site at which they are rotating is on Holiday schedule. For any confusion, communication with supervising faculty must occur in advance of the holiday. Otherwise, should the resident desire the day off, he/she must put in request for annual leave.

Note: holiday schedules are different at all of the rotational training sites. It is the residents' responsibility to know the schedule.

#### AMERICAN BOARD OF PATHOLOGY: BOARD CERTIFICATION

Information regarding training requirement, eligibility and registration for certification by the American Board of Pathology. All information taken from the American Board of Pathology web site: http://www.abpath.org/index. and on http://www.abpath.org/PathwayLinks.htm

See the Booklet for the ABP exam for certification requirements: <u>http://www.abpath.org/BIContents.htm</u>

#### Note the ABP Statement on Leave during Residency:

<u>'</u>One (1) year of training to meet ABPath certification requirements must be 52 weeks in duration, and the applicant must document an average of 48 weeks per year of full-time pathology training over the course of the training program'.

It is the residents' responsibility to monitor his/her own leave, especially during his/her PGY2 year and on. If he/she utilizes all of his/her annual leave only [not using sick, educational or other], this qualifies him/her for one year of board eligibility.

If he/she utilizes annual, sick and educational, this will jeopardize a board eligibility year.

#### PATHOLOGY RESIDENCY POLICY ON ABP READINESS

The program has a board readiness policy such that rising senior residents are assessed for board readiness. Board readiness for spring of their PGY-IV year may be documented by good standing, good evaluations, good RISE scores and attendance at conferences. The CCC will ultimately determine board readiness for the PGY4 year and retains the option of utilizing the October testing session when a resident's performance is questionable.

#### PATHOLOGY RESIDENCY POLICY ON REMEMBRANCES

The LSU Pathology residency has a no tolerance policy for use of any ABP Board remembrance material. Any resident found in violation of the policy will be reviewed under the purview of the CCC in conjunction with the PD.

#### **INSTITUTIONAL RESIDENCY MANUAL**

Please refer to LSU residency manual at the following link for more details: <u>https://www.medschool.lsuhsc.edu/medical\_education/graduate/HouseOfficerManual/LSUMS%20House%20Officer%20Manual%202020-2021.pdf</u>

#### **ROTATIONS and SUPERVISING FACULTY**

Resident rotations alternate between the various training sites. The junior residents primarily rotate at UMC but progressively rotate off-campus at our affiliated sites. All residents are expected to comply with each site's specific rules that govern residents including holiday coverage, orientation modules, paperwork, and GME check-in. Ultimately, however, the PD provides complete oversight and is available to discuss any issues that arise at any site.

The appropriate set- up is that each rotation has a 'director' assigned who practices primarily at the site of the rotation. Additional teaching faculty may also be involved in the learning experience either via direct supervision or by providing didactic teaching sessions. See below for each rotation's full list of teaching faculty and make note of your rotational director as your main point-of-contact on site.

ROTATIONAL FACULTY and ROTATION SUPERVISORS		
Autopsy Pathology / Neuropathology	R. Vander Heide, MD (UMC) S. Fox, MD (VA, UMC) R. Craver, MD (CHNOLA) R. Rhodes, MD (UMC) L. Del Valle, MD (LSU) D. Troxclair, MD (JPCO)	
Forensic Pathology	D. Troxclair, MD (JPCO) * M. Defatta MD (JPCO) E. Connor, MD (JPCO)	

Surgical Pathology	T. Dewenter, MD (UMC) * R. Bhalla, MD (UMC) R. Jetly, MD (UMC) E. Rinker, MD (UMC) J. Somma (UMC) W. Bivin (UMC) R. Rhodes (UMC) J. Brown, MD (WJ)* M. Leroy, MD (WJ) B. Farris, MD (WJ) J. Brown, MD (WJ) F. Backman, MD (QCE)*
Electron Microscopy/ IF/ Renal	E. Beckman, MD (OCF)* R. Craver, MD (CHNOLA)*
Pediatric Pathology	R. Craver, MD (CHNOLA)* R. Craver, MD (CHNOLA)* M. Stark, MD (CHNOLA) S. Moss (CHNOLA)
EQuIP	F. Rodriguez, MD (UMC/LSU)*
Cytopathology	J. Somma (UMC) * R. Bhalla, MD (UMC) T. Dewenter, MD (UMC)
Hematology/Flow Cytometry	R. Jetly, MD (UMC)* E. Rinker, MD (UMC) B. Farris, MD (WJ)*
Coagulation/ Hemostasis	S. Lawicki (UMC)* R. Jetly (UMC) E. Rinker, MD (UMC)
Medical Microscopy / Urinalysis	R. Jetly, MD (UMC)* E. Rinker (UMC)
Blood Banking/ Transfusion Medicine	S. Lawicki, MD (UMC)* B. Rodwig, MD (OCF)* E.Cooper, MD (OCF)
Chemical Pathology / Toxicology	G. Love, MD (UMC)* G. Lorusso (VA)* W. Luer, MD (WJMC)* A. Ragan, PhD (UMC)
Medical Microbiology	G. Love, MD (UMC)* G. Lorusso (VA)* B. Farris, MD (WJ)* J. Brown, MD (WJ) W. Luer, MD (WJ)
Cytogenetics/ Molecular Pathology	L. Miele, PhD (LSU)* J. Crabtree, PhD (LSU) G. Lorusso (VA)*
Pathology Management	F. Rodriguez (UMC, LSU) G. Love, MD (UMC) G. Lorusso, MD (VA)*

Informatics	J. Somma, MD (UMC)*
Informatics	M. Dugas (LSU)

\*Rotation Director

# Appendix: Direct Supervision –Grossing

Specimen Type	Specimen 1 Accession	Evaluator	Specimen 2	Evaluator	Specimen 3	Evaluator
	# And	Initials	Accession # And PGY level	Initials	Accession # And PGY level	Initials
	PGY level					
Gross Only						
Small Biopsy – No Filtering						
Small Biopsy – Filtered						
Needle Core						
Biopsy						
Bone Marrow						
Skin Punch						
Skin Shave						
Unoriented Skin Ellipse						
Oriented Skin						
Ellipse						
Lip Excision						
Sinus Contents						
Hernia Sac						
Hemorrhoid						
Cardiac Valve						
Tonsil and adenoids						
Lipoma – Unoriented						
Lipoma –						
Oriented						
Vas Deferens						
Fallopian Tube – Sterilization						
Myomectomy						
POC						
Lymph Node Excisional						

Biopsy			
Lymph Node			
Regional			
Resection			
Appendix			
Gallbladder			
Breast Reduction			
Stoma			
Femoral Head – Benign			
Digit			
Limb amputation			
- Benign			
Sleeve			
Gastrectomy -			
Morbid Obesity			
Bowel – GSW			
Bowel – Diverticulosis			
Bowel – IBD			
Uterus – Benign			
Adrenal			
BREAST			
Breast Biopsy			
Lumpectomy –			
No Mass			
Lumpectomy -			
With Mass			
Mastectomy			
Mastectomy with			
axillary dissection			
GU			
Partial Nephrectomy			
Radical			
Nephrectomy			
Transurethral			
resection,			
prostate			

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Radical Prostate				
Transurethral				
resection,				
bladder				
Cystectomy				
Cystoprostatecto				
my				
Orchiectomy				
Oremeetomy				
Penectomy				
j				
HEAD AND				
NECK				
Thyroid –				
Benign				
There 1				
Thyroid – Molionant				
Malignant				
Parathyroid				
Salivary Gland				
Sanvary Gland				
Neck Dissection				
Mandible/Compo				
site Resection				
Tongue				
Resection				
Maxilla				
Waxina				
Larynx				
Larynx				
GI				
Liver Wedge				
6				
Partial				
Hepatectomy				
Esophagus				
Starrash				
Stomach – Wedge Other				
Than Sleeve				
Stomach - Partial				
Stomach – Total				
Stomaon 10tai				
Colon –				
Malignant				
5				
Rectum				
	<u> </u>			
Distal Pancreas				
	L			

Whipple			
······PP1•			
GYN			
Cervical			
Cone/LEEP			
Fallopian Tube –			
BRCA+			
Ovary			
Uterus – Cervical			
Cancer Uterus –			
Endometrial			
Cancer			
Vulva			
BONE AND			
SOFT TISSUE Soft Tissue			
Tumor			
Bone Tumor			
PULMONARY			
Lung Wedge			
Lung Lobe			
SKIN			
Wide Local			
Excision			
НЕМЕ			
Spleen			
Thymus			
CNS			
Brain biopsy			
Enucleation			
Enucleation			
PERINATAL			
Placenta –			
Singleton			
Placenta – Multiple			
munple			
Fetus			